SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

3235-

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | Address of Rep ne Elizabe | 2. Date of Requiring (Month/Da 05/06/20 | Statement y/Year) | 3. Issuer Name and Ticker or Trading Symbol <u>Nano Nuclear Energy Inc.</u> [NNE] | | | | | | | |
|--|--|--|--|--|---|--|--|-----------------------|---------------|--|---|
| (Last) 10 TIMES (Street) NEW YORK (City) | (First) SQUARE, 30 NY (State) | (Middle) 0TH FLOOR 10018 (Zip) | | | Issuer | ationship of Reporting k all applicable) Director Officer (give title below) | 10% O | | File 6. Ir | d (Month/Day/ ndividual or Jo eck Applicable Form filed b Person | int/Group Filing Line) by One Reporting by More than One |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | | | 2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | |
| E | | | 2. Date Exercisable and Expiration Date /Month/Day/Year) | | 3. Title and Amount of Secu Underlying Derivative Secu (Instr. 4) | | | | ise | 5. Ownership Form: Direct (D) | Ownership (Instr. |
| | | | Date Exercisable | Expiration Date | Title | | Amount or Number of Shares | Derivativ Security | ve | or Indirect (I) (Instr. 5) | 5) |
| Option | | | (1) | (1) | C | ommon Stock | 40,000 | 3 | | D | |

Explanation of Responses:

1. Represents options granted on June 7, 2023 under the Issuer's 2023 Stock Option Plan #2 to purchase an aggregate of 40,000 shares of common stock of the Issuer, which were fully vested and exercisable on June 7, 2023, and will expire on June 7, 2026.

| s/ Diane | Elizabeth Hare | 05 |
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/06/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.